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Attorneys for U.S. Bank Trust National Association

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors corp., et al.)	Case No. 09-50026 (REG)
)	Jointly Administered
Debtors.)	
)	

NOTICE OF WITHDRAWAL OF CLAIM FILED BY U.S. BANK TRUST NATIONAL ASSOCIATION, AS OWNER TRUSTEE

PLEASE TAKE NOTICE THAT U.S. Bank Trust National Association, not in its individual capacity, but solely as Owner Trustee, by and through its undersigned counsel, hereby withdraws the below proof of claim:

Debtor Name	Transaction	Claim Number
Motors Liquidation Company (f/ka/	2004A-1	48325
General Motors Corporation)		

Boston, Massachusetts August 27, 2010 SULLIVAN & WORCESTER LLP

/s/ Charlotte P. Bodell
Richard Hiersteiner
Jeanne P. Darcey
Charlotte P. Bodell

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Attorneys for U.S. Bank Trust National Association, not in its individual capacity, but solely as Owner Trustee

CERTIFICATE OF SERVICE

I, Charlotte P. Bodell, hereby certify that on this 27th day of August, 2010, copies of the *NOTICE OF WITHDRAWAL OF CLAIM FILED BY U.S. BANK TRUST NATIONAL ASSOCIATION, AS OWNER TRUSTEE* were served by electronic means via the Court's CM/ECF system on the parties registered with the CM/ECF system for such service.

s/ Charlotte P. Bodell	
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